

Fast Food Fax

SEP 07, 2004

Trade sentiment was barely steady to weak. Demand ranged mostly light to moderate. In the parts complex, breast items were readily available and slow to clear. Dark meat items were at least sufficient. Wings were adequate. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 6, No 36

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Aug 21, 2004

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 – 5.25	5.26 & Up	----
Total (000)	30,730	17,452	52,672	100,854
Percentage	30%	17%	52%	99%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	7,372	7.31
3.61 – 3.80 lbs.	2 lbs., 8 oz. – 2 lbs., 10 oz.	6,282	6.23
3.81 – 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,864	9.78
4.01 – 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.l	7,212	7.15
		30,730	30.47

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	%*	(000)	%*	(000)	%*	(000)	%*	(000)	%**
Jul 03	210,314	102	175,557	102	213,107	102	174,550	102	160,885	99
Jul 10	211,058	103	175,539	104	212,576	102	174,389	101	145,999	91
Jul 17	213,573	103	174,330	105	212,852	103	174,161	102	161,060	110
Jul 24	212,608	102	173,164	103	213,728	102	176,923	102	161,269	100
Jul 31	214,473	104	172,155	103	213,895	101	178,349	103	161,732	100
Aug 07	213,454	103	174,371	103	212,737	101	175,300	102	159,603	99
Aug 14	213,018	104	173,308	102	212,324	101	174,911	101	161,051	101
Aug 21	212,548	103	175,852	104	213,649	102	175,859	102	163,809	102
Aug 28	210,374	104	174,887	103	214,094	103	175,620	104	164,670	101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 09/06/04				
NEW YORK Grade A Ice-packed	60-63	61.22	65.67	58.71
CHICAGO Grade A Ice-packed	58-61	63.08	67.33	57.12
LOS ANGELES Grade A Ice-packed	84	81.32	82.53	71.32
12-CITY COMPOSITE Weighted Avg.		70.14	72.37	63.61
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 79.00)		77.17	77.91	67.36
SOUTHERN STATES FOB Whole Body 5 Day Avg.		45.18	48.07	56.18

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>09/03/04</u>	<u>09/03/04</u>	<u>09/07/04</u>
Breast – B/S	165.62	141.70	192.50
Tenderloins	186.76	188.30	236.00 (Line run)
Breast – Line Run	89.72	109.14	109.50(Whole)
Leg Quarters	31.57	25.95	31.50
Wings	109.39	95.30	111.50